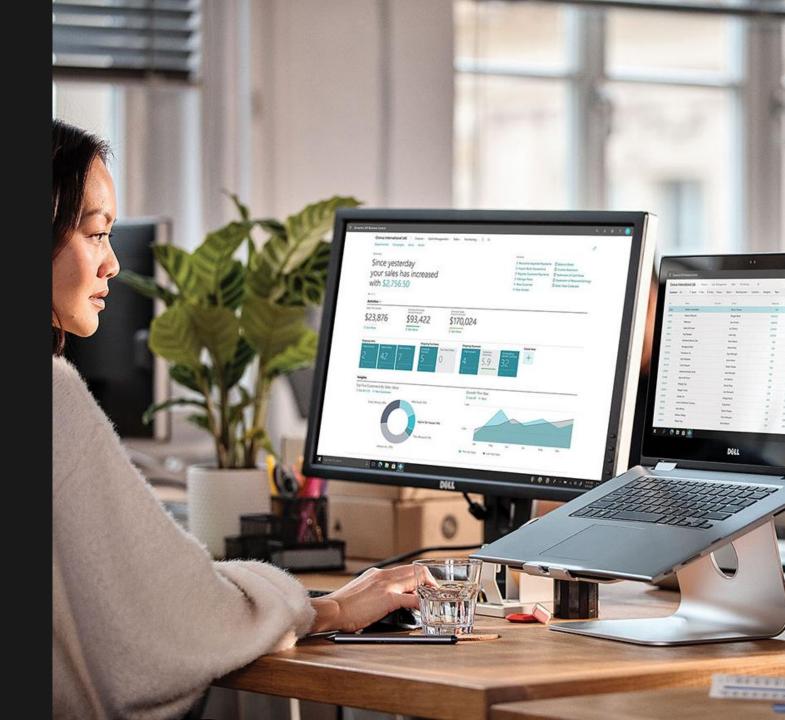


Business Central 2021 Wave 1 Plan

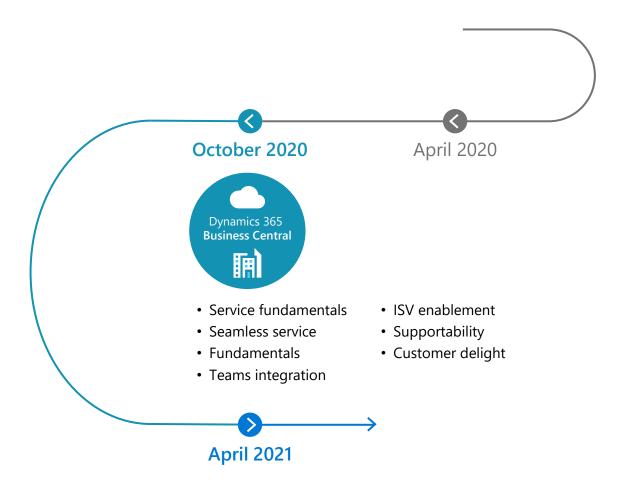
Peter Jakobsen Partner Technical Architect Microsoft Western Europe

peter.Jakobsen@microsoft.com
linkedin.com/in/peter-jakobsen-bc-rocks



Business Central Roadmap

Business Central roadmap



2021 release wave 1 investment areas

Seamless service operation

- Performance
- Resource governance

Continued fundamentals investments

- Security
- Privacy
- Compliance

CDS integration/virtual entities

Developer tools

- Performance
- Symbolic harvesting

Teams integration

Administration

Application enhancements

Geographic expansion

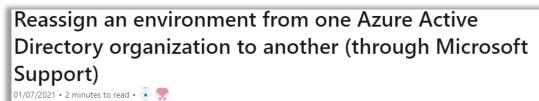
Onboarding

- Getting started checklist
- Company creation wizard
- Callouts and tooltips for ISVs

Link to Business Central 2021 Wave 1 Plan



Administration





(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &). Learn more: What's new and planned

Enabled for	Public preview	General availability
Admins, makers, marketers, or analysts, automatically	Mar 2021	Apr 2021



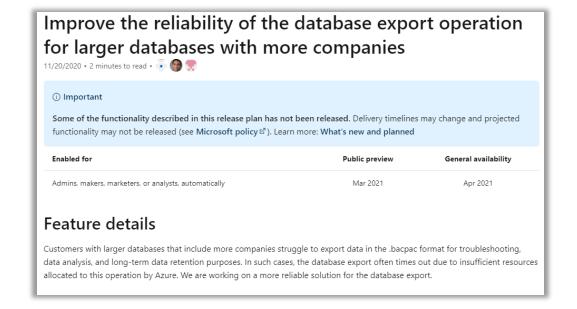
(i) Important

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Enabled for	Public preview	General availability
Admins, makers, marketers, or analysts, automatically	Mar 2021	Apr 2021

Business value

Provide partner users, acting as delegated administrators, with additional access and capabilities to help them service their customers better.



Application



Support cloud printing using Microsoft Universal Print

01/11/2021 • 2 minutes to read • 🍘 👵 🌪

① Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &"). Learn more: What's new and planned

Enabled for	Public preview	General availability
Users, automatically	Mar 2021	Apr 2021

Business value

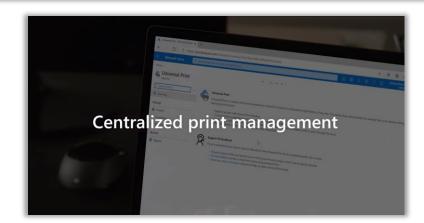
Universal Print is a Microsoft 365 service that modernizes print management and delivers a simple, straightforward printing experience. With Business Central supporting cloud printing via Universal Print, you can now send documents and reports to any of the printers defined in your Universal Print management page.

Feature details

This feature adds a native extension that enables cloud printing using the newly released Microsoft Universal Print technology. This is in addition to our existing email printing capabilities for supported devices (like HP ePrint and more) and third-party extensions previously built by Business Central partners (including PrintNode support and more).

With Universal Print and Business Central together, you can:

- . Enhance Business Central with printing experience powered by Microsoft 365 cloud.
- Unblock the move to the cloud and support printing for Azure Active Directory (Azure AD) users without a complex, hybrid print setup.
- · Print only to devices users have access to.
- Eliminate the need to manage print servers or install printer drivers, including existing printers (via a software connector, connector appliance, or directly).
- . Print from anywhere when connected to the internet and authenticated to Azure AD.





Simplified bank statement file import

01/04/2021 • 2 minutes to read • 👵 🌪

(i) Important

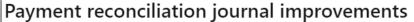
Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &). Learn more: What's new and planned

Enabled for General availability Public preview

Mar 2021 Apr 2021 Users, automatically

Business value

For most businesses, it is important to keep an updated ledger to reflect your business bank account. In this update, we simplify the bank statement import capability, so that users can take a regular flat file (.csv, .txt), and map the file's columns to fields in Business Central.



11/18/2020 • 2 minutes to read • 🗻 🥷

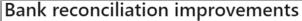
(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &). Learn more: What's new and planned

Enabled for	Public preview	General availability
Users, automatically	Mar 2021	Apr 2021

Business value

Users become more efficient in using the payment reconciliation journal due to improvements that make it possible to use posting preview on the journal, define a number series for the journal, and use different document numbers on different lines.



11/17/2020 • 2 minutes to read • 💿 🐙



(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy 27). Learn more: What's new and planned

Enabled for Public preview General availability Users, automatically Mar 2021 Apr 2021

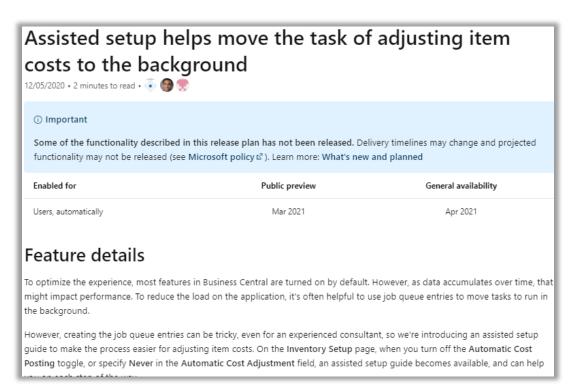
Business value

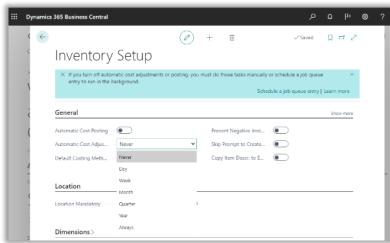
Bank reconciliation is a critical accounting task for most businesses because it helps ensure that everything is registered and cash positions are correct. The features for bank reconciliation have been improved to make it easier to see how the automatic application rules have been applied. The bank reconciliation report, known as the test report for bank reconciliation, is now also available for posted bank reconciliations (bank statements).

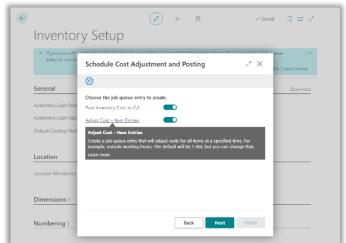
Feature details

From the Bank Acc. Reconciliation page you can cancel a bank reconciliation that was posted with mistakes, and then from the Bank Statements page you can run a new bank reconciliation report.

Finance







Dimension corrections (for G/L Entries)

11/30/2020 • 2 minutes to read • 👵 🌪



(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy 2). Learn more: What's new and planned

Enabled for	Public preview	General availability	ı
Users, automatically	Mar 2021	Apr 2021	ı

Business value

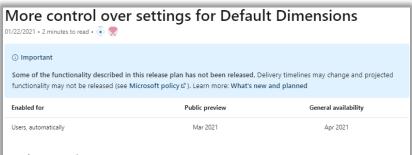
You can now correct dimensions for general ledger (G/L) entries to ensure your financial reporting gives you accurate insights without having to make notes of temporary data entry mistakes. For one or more G/L entries, you can change the dimension values, add dimensions, or remove them.

Feature details

When a data entry mistake happens, either in journal entries, document posting, or data added through APIs, it distorts the picture of the business you get from financial analyses. Often, the data is used only for financial reporting, and doesn't necessarily need to be corrected on the source document.

On the General Ledger Entries page, the Correct Dimensions action lets you correct dimensions on posted entries by editing the dimension value, adding new dimensions, or removing them. Administrators can also lock dimensions for corrections, specify that corrections must respect closed accounting periods, and view a change log for a given G/L entry in order to revert the entry to its original value.





Business value

Consistent and accurate dimension value attributes on operational and financial transactions ensures great insights from business data in Business Central. With this feature, your controllers and finance and accounting users have greater control over prerequisites for recording any transaction that must include dimension value attributes that will later be used in business analysis and reporting.

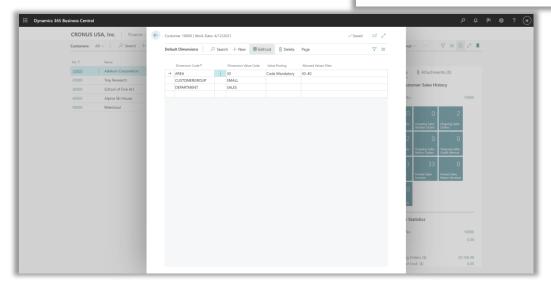
Feature details

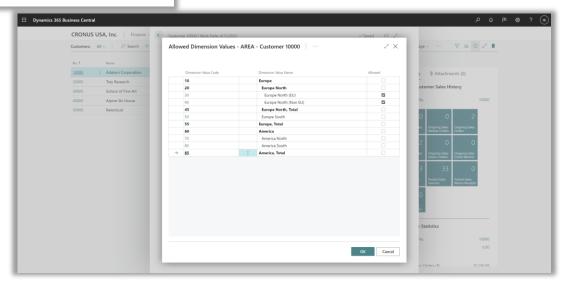
Instead of allowing users to pick just any dimension value, when the dimension Value Posting is set to Code Mandatory, using Allowed Dimension Values in the Default Dimensions page, users can now pick from a predefined list of allowed dimension values that controlling, finance, or accounting departments choose as valid for particular master data, documents, or transaction posting in Business Central.

For example, your company wants to track customer revenue by geography using the AREA dimension, as shown in this example in the Business Central documentation. Your finance department sets all customer revenue transactions to include an AREA dimension value by choosing Code Mandatory in the AREA dimension's Value Posting column in the Default Dimensions page.

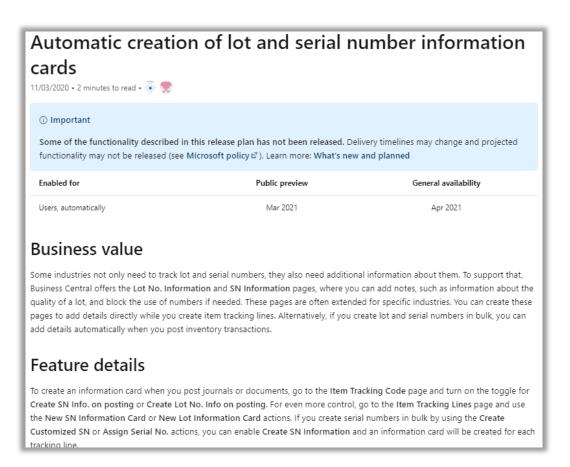
Continuing the example, you have a customer that has operations both in North and South America, but not in the Pacific area. For such customers, you choose Code Mandatory in AREA dimension's Value Posting column in the Default Dimensions page, and then in the Allowed Dimension Values field, you choose North America and South America only.

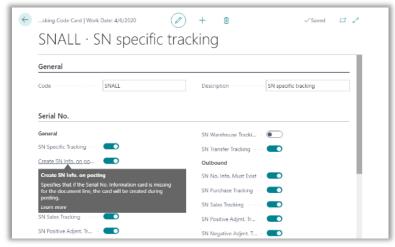
This way, Business Central checks the dimensions values and requires the order processor to specify an AREA dimension value, and that the dimension values that the order processor picks are either North America or South America when they post sales invoices and other transactions for this customer.

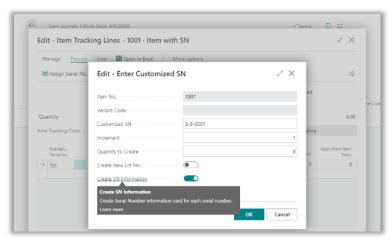




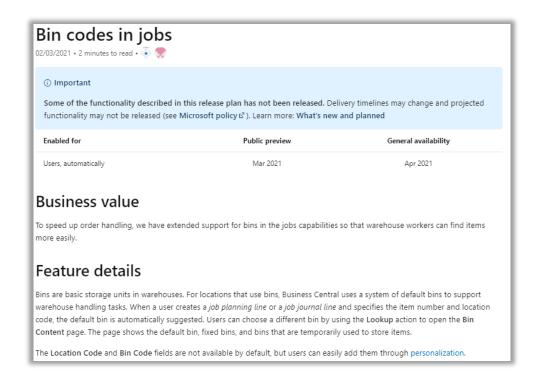
Inventory/Warehouse

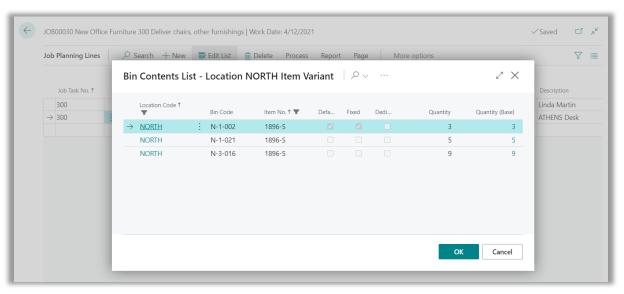








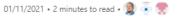




Better with O365



Look up Business Central contacts from within Microsoft Teams



(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &). Learn more: What's new and planned

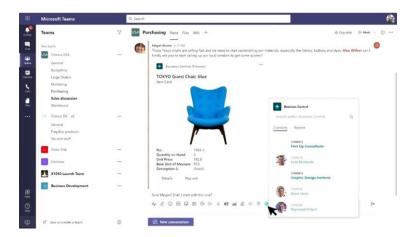
Enabled for	Public preview	General availability
Users, automatically	Feb 2021	Apr 2021

Business value

Business Central offers a comprehensive business contact management system that is essential for users in sales, operations, or other departmental roles. Users in such roles often need to initiate calls with their vendors, customers, and other contacts in Microsoft Teams. By quickly accessing business contacts from Microsoft Teams, customers don't need to switch applications for a simple lookup, and can view details entirely within Microsoft Teams.

Feature details

- . Look up Business Central contacts from the Microsoft Teams search box or from the message compose area.
- . Share a contact with your coworkers during conversations in Microsoft Teams.
- · View contact information and historical data in the details window in Microsoft Teams, and immediately start a call.





Enablement of Word merge in Business Central

09/24/2020 • 2 minutes to read • 🏝 🌉



(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy 27). Learn more: What's new and planned

Enabled for	Public preview	General availability
Users, automatically	Mar 2021	Apr 2021

Business value

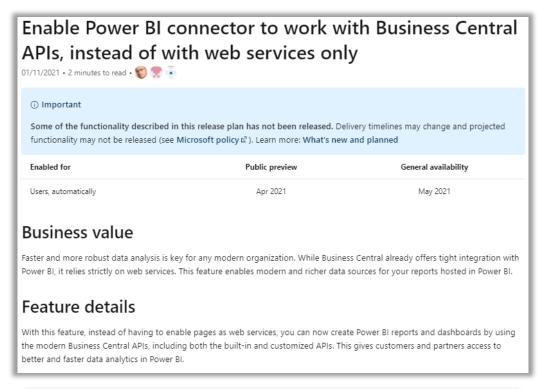
You can use the mail merge functionality in Word to use data from Business Central to add a personal touch to bulk communications.

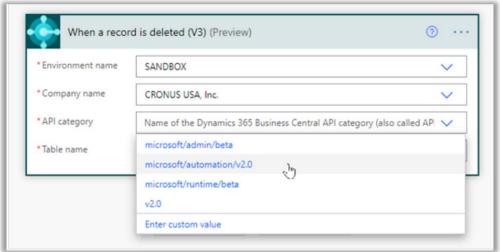
Feature details

When you want to send a document to a lot of recipients—for example, to your customers and contacts as part of a sales campaign —you can use Word's mail merge capability to personalize each document by pulling data about the recipients from Business Central.

Power Platform

PowerBI /Power Apps/Power Automate





PowerBI /Power Apps/Power Automate

Virtual tables for Microsoft Dataverse

01/05/2021 • 2 minutes to read • 💿 🌉



(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy 27). Learn more: What's new and planned

Enabled for	Public preview	General availability
Admins, makers, marketers, or analysts, automatically	Apr 2021	-

Business value

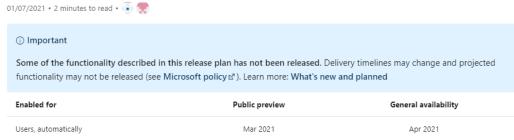
With this preview, integration with Microsoft Dataverse becomes even better. Enabling virtual table to native table relations will provide the opportunity to integrate Business Central virtual tables into native Microsoft Dataverse solutions,

Feature details

Additional functionality will be available for the virtual table preview solution for Dynamics 365 Business Central. Functionality includes adding relations between native and virtual tables, supporting the multiline type, and pagination on data from virtual tables.

D365 Sales integration

Synchronize item availability from Business Central to Dynamics 365 Sales



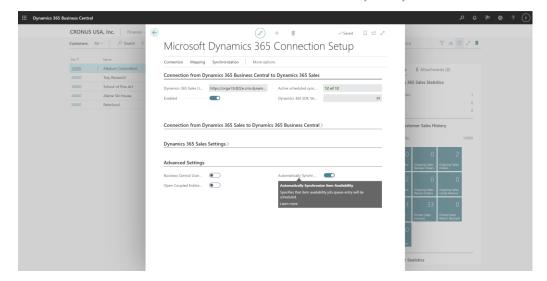
Business value

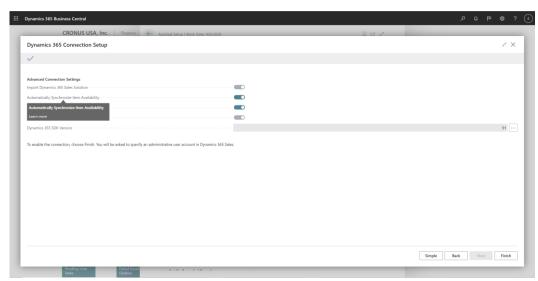
When you engage with customers in Dynamics 365 Sales and prepare sales orders for fulfilment in Business Central, the inventory availability of products on the sales orders is of the utmost importance for sales people to be able to communicate if and when a sales order can be fulfilled.

Feature details

When the admin sets up the connection to Dynamics 365 Sales, either through the **Assisted Setup** or through the **Microsoft**Dynamics 365 Connection Setup page, you can enable inventory availability synchronization by choosing **Automatically Synchronize**Item **Availability**. This way, when inventory changes in Business Central, the change is automatically reflected in Dynamics 365 Sales.

When users enter sales order lines in Dynamics 365 Sales, the **Quantity on Hand** field on the sales order will contain information about the availably inventory from Business Central.





Countries and regional

Support for countries

Country and regional

01/11/2021 • 2 minutes to read • 🗻 🐙

(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy 2). Learn more: What's new and planned

With 2021 release wave 1, we expand to India, Greece, Romania, and Turkey. With these releases Business Central will now be available in 52 countries and regions.

Country/regional expansion - Algeria

Country/regional expansion – Bangladesh

Country/regional expansion - Egypt

Country/regional expansion - Kenya

Country/regional expansion - Lebanon

Country/regional expansion - Malta

Country/regional expansion - Morocco

Country/regional expansion - Nigeria

Country/regional expansion - Qatar

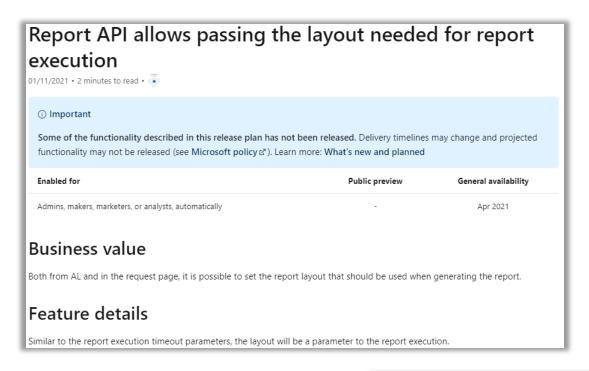
Country/regional expansion - Saudi Arabia

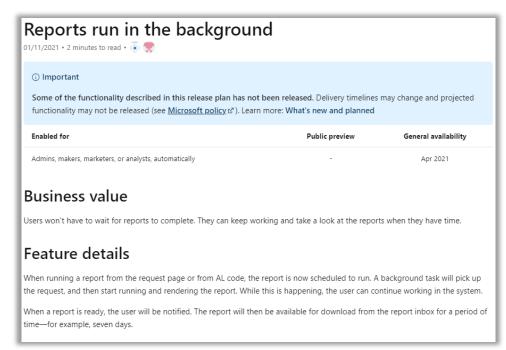
Country/regional expansion - Sri Lanka

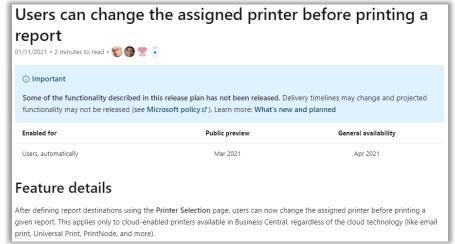
Country/regional expansion - Tunisia

Modern Client











Client performance improvements



(i) Important

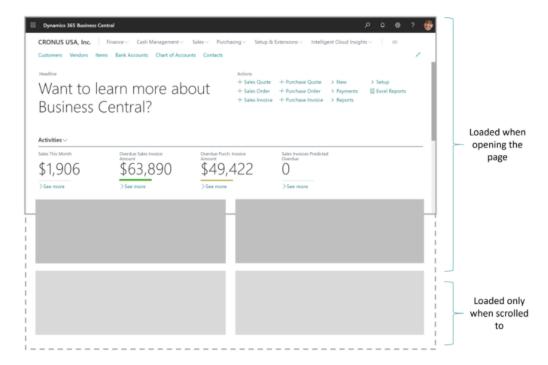
Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &). Learn more: What's new and planned

Enabled for	Public preview	General availability
Users, automatically	Feb 2021	Apr 2021

Feature details

Based on the success of FactBox performance enhancements in earlier releases, we've applied similar optimizations to Role Center home pages.

Parts load one by one, starting from the top, and only if they are shown on screen. The remaining parts are loaded on demand when you scroll to them, reducing the total time to load the Role Center and allowing you to start interacting with Role Center content quicker.





Usability enhancements for the Business Central web client

01/11/2021 • 2 minutes to read • 👰 🚱 🌪 👵



(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &). Learn more: What's new and planned

Enabled for	Public preview	General availability
Users, automatically	Feb 2021	Apr 2021

Feature details

Double-click a record in a list

Lists of records now accept double-clicking as a quick way to activate a single record. This is consistently available when viewing the list as rows or even as tiles.

Even though you can now double-click in the empty space between record values, you can continue to single-click on any hyperlinked values to activate them, or click repeatedly on nonhyperlinked values to select and then copy the text.

A double-click triggers the default action for the record. For example, on most lists, this would drill down into the details card page for the record. In a lookup dialog, this would instead choose the record and close the dialog.

Consistently select all text when clicking on a field

Today, using the Tab or Enter keys to set focus to a field, or selecting an editable cell in a list, always selects the entire field value. This is convenient for quickly replacing the field value. With this update, we are aligning the remaining cases that didn't select the entire field value with a single-click, so that they now do.

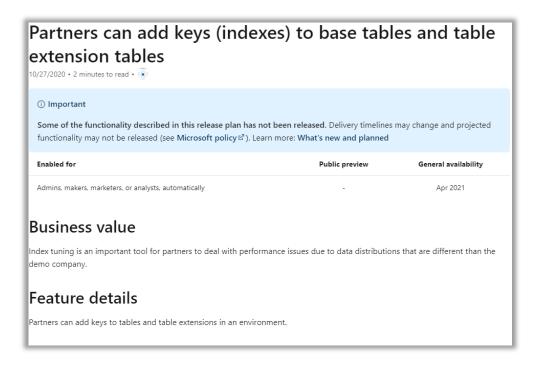
Working at reduced browser width or upscaled screens

We've made the desktop interface more responsive, where it adapts automatically to the available space. This accommodates diverse screen resolutions, low-vision users who are more comfortable working with a scaled-up UI, as well as embedding the Business Central web client into small frames inside other applications. Enhancements include:

- · Page inspection pane can be collapsed to the side of the screen.
- · Horizontal scrollbar added to fixed layout and grid layout controls to prevent compressing tabular values.
- · Action buttons on report request pages and all dialogs are always visible and accessible.
- · Report preview stretches to fill the available space, and toolbar buttons remain visible and accessible.
- · At reduced width, page margins automatically shrink to display more content.
- . Buttons and menus in the Business Central header remain accessible

Development tools

Performance



Keys can now be added to base tables as well as table extension tables. This makes it possible for partners to optimize table performance according to how data is used.



Use one-dimensional barcodes in reports (Business Central online)

02/01/2021 • 2 minutes to read • 🐌 🥷





(i) Important

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Enabled for	Public preview	General availability
-------------	----------------	----------------------

Admins, makers, marketers, or analysts, automatically

Apr 2021

Feature details

This release wave adds fonts to generate one-dimensional barcodes in Business Central production and sandbox environments. This means that any custom layouts using the fonts will work.

We have licensed the font packages provided by IDAutomation Inc.

We have also added a new AL module to make it easy for developers to encode strings in the different barcode symbologies that the fonts support.

You can start testing the fonts now. See the following articles for more information about font types and sizes:



Report extensibility

11/20/2020 • 2 minutes to read • 📀 🌪



(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected

Enabled for	Public preview	General availability
Admins, makers, marketers, or analysts, automatically	Feb 2021	Apr 2021

Business value

A very common scenario is to customize reports by adding more fields to the dataset and modifying the layout. Until now, you would have to take full ownership of the report dataset (for example, a copy) just to make small changes, thereby forcing partners to maintain a full report and prohibiting multiple ISV contributions to the same report in an extensible way. With report extensibility, a new report extension object can be created, which adds new fields to the dataset or a new layout.

Feature details

Ability to extend an existing report by making additive changes to the report dataset and request page. Report layouts will not have an extensibility model.



Use one-dimensional barcodes in reports (Business Central online)

02/01/2021 • 2 minutes to read • 📀 🐙





(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy 2). Learn more: What's new and planned

Enabled for	Public preview	General availability
-------------	----------------	----------------------

Admins, makers, marketers, or analysts, automatically

Apr 2021

Feature details

This release wave adds fonts to generate one-dimensional barcodes in Business Central production and sandbox environments. This means that any custom layouts using the fonts will work.

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You can start testing the fonts now. See the following articles for more information about font types and sizes:

Validation Extensions

Extension validation on upgrade

01/11/2021 • 2 minutes to read • 📀 🌉





(i) Important

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Enabled for	Public preview	General availability
Admins, makers, marketers, or analysts, automatically	Feb 2021	Apr 2021

Business value

Tenant upgrade to new versions can fail for a number of reasons, such as lack of application dependencies, compilation errors, and duplicate object IDs. When these surface at the end of the flow—for example, when the customer is already down for maintenance failures are costly both for the customer and for Microsoft. This delays the upgrade process unnecessarily as most of these failures could be found earlier in the flow—for example, when scheduling the update or even when new updates become available.



Return record link instead of name when using lookups

11/20/2020 • 2 minutes to read • 📀 雬

(i) Important

Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy [2]). Learn more: What's new and planned

Enabled for	Public preview	General availability
Admins makers marketers or analysts automatically	Feb 2021	Apr 2021

Business value

A common application scenario when typing in information is to allow a user to pick an entity based on find-as-you-type. This means entering part of the number, name, or description, getting a short list of possible matches, and then making a selection.

Until now, only the full value of the matched field would be returned, requiring the application to find the entity to link to by matching it with the value. If this was not a unique name, it could lead to the wrong entity being selected.

Now, instead of returning only the matched value, it will be possible to get information on the actual, selected record in the trigger, to ensure unique references.

```
procedure GetCustomerByName(Name: Text): Record Customer;
var
    Customer: Record Customer;
begin
    Customer.SetFilter(Name, '@' + Name + '*');
    if Customer.FindFirst() then
        exit(Customer);
end;
```



New AL objects: Entitlement, PermissionSet, and PermissionSetExtension

01/20/2021 • 2 minutes to read • 📀 🌪



Some of the functionality described in this release plan has not been released. Delivery timelines may change and projected functionality may not be released (see Microsoft policy &). Learn more: What's new and planned

Enabled for	Public preview	General availability
Users by admins, makers, or analysts	Mar 2021	Apr 2021

Business value

The ability to manage user access to the functionality provided by a business application is a cornerstone of any successful solution or service. The Business Central application and service helps organizations across the world manage their most valuable and sensitive data.

Feature details

Business Central uses two main concepts for defining access to the functionality:

- Entitlements
- Permissions

Entitlements describe which objects in Business Central a customer is entitled to use according to the license that they purchased from Microsoft or the Azure Active Directory role that they have assigned in the Microsoft 365 admin center (such as Global Administrator).

Permissions describe which objects an administrator or a partner gave to the customer user.

In the previous releases of Business Central, permissions and entitlements were defined as data in the application database. Keeping such sensitive information as data comes with additional security and audit risks. Changes applied to this data should ideally be well traceable. "Treat your critical data as you treat your code" is a mantra applied to this type of sensitive data in DevOps practices. With this release of Business Central we are turning this data into code.

Three new object types are introduced in the AL language:

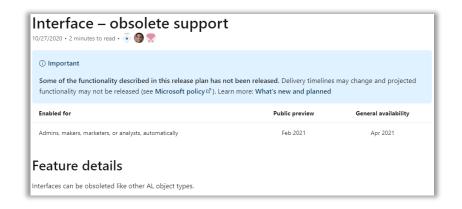
- Entitlement
- PermissionSet
- PermissionSetExtension

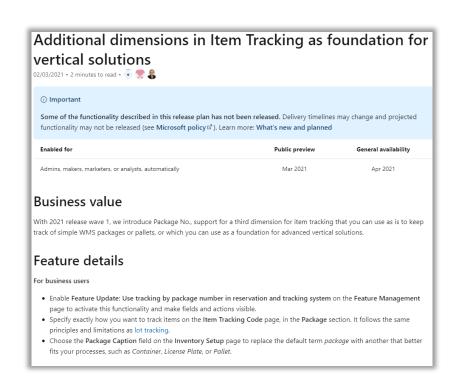
This change will give you all of the advantages of using the AL Language extension in Visual Studio Code and source control systems (as Visual Studio Online and GitHub) to design, get an overview, and track changes to the objects that describe user access.

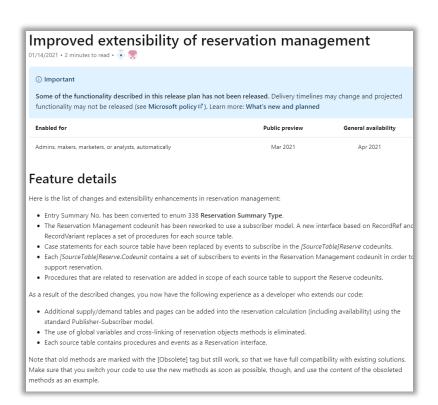
Permissions and entitlements issues also fall into a category of frequently experienced issues online and on-premises. Turning this data into code has another significant advantage: the ability to apply hotfixes to the entitlements and permissions in the same way that the hotfixes are applied to the apps themselves, simply by updating an app to a new version that carries fixed code. This improves Business Central online support agility considerably, ultimately improving curvers astisfaction with the service.

Finally, the new objects that we introduce in this release are envisioned to become the core building blocks in the story of monetizing the AppSource apps. It is through these new AL objects that AppSource ISVs will be able to define which capabilities of their apps should be made available to their users when the customers purchase their applicaness. With the current release, we pave the way by moving the entitlements and permission sets into AL objects for Microsoft apps, so that ISVs can follow the same approach for their apps, when the monetization story is introduced with one of the next releases of Business Central.









Onboarding

~ Onboarding

Overview

Getting started checklists for guided and

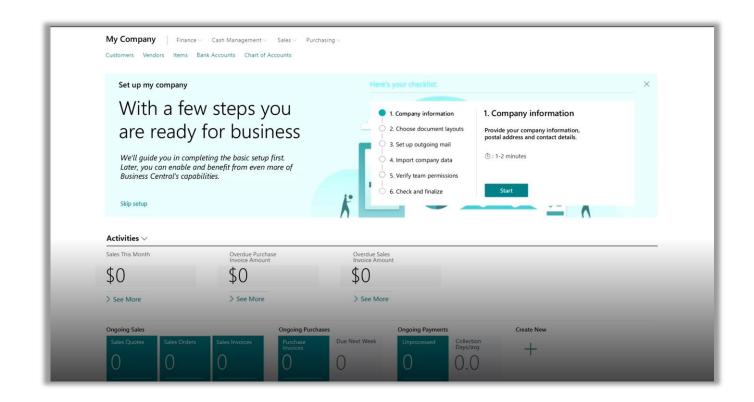
faster initial setup

Improved company setup experience

In-app contextual help improvements

Improve the experience of getting started

with Power BI



Questions?

Link to Business Central 2021 Wave 1 Plan



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